FISHING INDUSTRY SOCIAL SURVEY - SURVEYOR VERSION

FISHING INDUSTRY **SOCIAL SURVEY**

Lives of the fleet

Date of completion	
Identification code	
Surveyor initials	
Entered into JISC	



Queries regarding this form should be directed to Nick Lewis – nlewis@glos.ac.uk

SECTION A: About you, your boat and fishing activity Responses to these questions will be used to help understand differences in what people think across different fishing sectors. What is forevery related 22 (select ONE only)

1. What	is/are your role(s)? (s	elect ON	E only)						
			\checkmark			→			
Skij	oper but NOT owner o	of vessel							
(Owner but does NOT	typically			go	to next Q			
	skippe	er vessel							
	Owner and skipper o	of vessel							
2. Not i	ncluding the vessel sl	kipper, <u>ho</u>	ow many c	rew d	loes th	e vessel h	nave?		
Number	:								
	→ go to next Q								
3. In the	last 12 months, when	re have yo	ou fished?	(sele	ct ALL	that appl	y)		
		~	→						
	Inside 3nm								
Bet	ween 3nm and 6nm		go to						
Betw	een 6nm and 12nm		next Q						
	Outside 12nm								
[map	of ICES areas can be				$\overline{\mathbf{Z}}$	→			
			North Sea						
			l North Sea						
			North Sea						
	Area		of Scotlan						
			6b Rocka	_	<u> </u>				
			7a Irish Sea						
			st of Irelan	-					
			upine Ban			go to			
	Area 7d East					next Q			
	Area 7e Weste								
			ol Channel						
			: Sea North : Sea Sout						
Aron									
Alea	7j/7k South West of Ir				Ш				
	U	thei (ptea	se specify	/)					
	•••••	• • • • • • • • • • • • • • • • • • • •	••••••	••					
	last 12 months, what yors list <u>one</u> port only		you most o	often	land y	our catch	in? (or	en que	estion;
			→ go to ne	xt Q					

5a. Why do you land your catch most often at this port? (open question)									
		- (- -							
→ go to next Q									
6. To which market do you send most of your catch? (open question)									
		_							
	→ go to r	ext Q							
	.10	,							
7. What port do you consider your 'hon	ne port"?	(open que	estion; surveyors list <u>one</u> port only)						
	→ go to r	evt O							
	7 80 10 1	ioni Q							
8. What size is your vessel? (select ON	JF only)								
S. What size is your vecest. (estest of	→								
Under 10m □									
10-12m □	go to								
Over 12m	next Q								
Over (Ziii)									
9. In the last 12 months, what gear type	es did yo	u use? (se	lect ALL that apply)						
		→							
Demersal trawls and seines									
Pelagic trawls and seines									
Drift nets and fixed nets									
Longlines and hooks									
Pots and traps		go to							
Ring nets		next Q							
Dredges									
Other (please specify)									
10. In the last 12 months, what types of	species	did you taı	get? (select ALL that apply)						
	~	→							
Demersal		go to							
		Q10a							
Shellfish		go to							
		Q10b							
Pelagic		go to							
		Q10c							

10a. If DEMERSAL selected: Please list the Demersal species you targeted in the last 12 months. (e.g. Cod; Sole)										
→ on to O11										
→ go to Q11										
10b. If SHELLFISH selected: Please list the <u>Shellfish</u> species you targeted in the last 12 months. (e.g. Crab; Lobster)										
→ go to (711									
7 go to 0	211									
10c. If PELAGIC selected: Please list the <u>Pelagic</u> (e.g. Mackerel; Tuna)	species	you targe	ted in the	e last 12 i	months.					
→ go to (Q11									
	action an	SECTION B: Job satisfaction and job security This section is about how satisfied you are with your job. This information will help understand what affects your job satisfaction and job security.								
i i. vviiataie youi ieasoiis ioi beliig a lisileilliäll?										
11. VVII at ale your reasons for being a noneillian?			$\overline{\checkmark}$		iderstalld					
i i. vviiat are your reasons for being a fisherfilali?	Strongly agree	Agree	No opinion	Disagree	Strongly disagree					
		□ Agree	<u> </u>	□ Disagree						
Fishing is a family tradition Challenge of the job	Strongly agree		No opinion		Strongly disagree					
Fishing is a family tradition	Strongly agree		No opinion		Strongly disagree					
Fishing is a family tradition Challenge of the job	Strongly agree		No opinion		Strongly disagree					
Fishing is a family tradition Challenge of the job Fishing is a way of life	□ □ Strongly agree		No opinion		☐ ☐ Strongly disagree					
Fishing is a family tradition Challenge of the job Fishing is a way of life Being my own boss	□ □ □ agree		No opinion		☐ ☐ ☐ Strongly disagree					
Fishing is a family tradition Challenge of the job Fishing is a way of life Being my own boss To earn a good income	□ □ □ □ agree		No opinion		Strongly disagree					

12. How do you feel about each of the following aspects of your work in fishing?							
				, ,		_	
		Very satisfied	Satisfied	Neither satisfied, nor dissatisfied	Dissatisfied	Very dissatisfied	
The regulations on how comme	ercial fisherm can opera						
How long I will be able t	ing 🗆						
The enjoyment I get from my	ing 🗆						
The economic viability of working	long-te	rm					
The level of funding provided by g other publi	ies						
	raditionally fi	ish					
Cost of and access to quot	perm						
Cost of and access to quot The balance between work lif	·						
·	·			go to next			
·	e and home l	life 🗆	\rightarrow				
The balance between work lif	e and home l	life 🗆	ecurity?				
The balance between work lif	e and home l	life 🗆	\rightarrow				
The balance between work lif	e and home l	your job s	ecurity?	go to next	Q Q		
The balance between work lif 13. How important are the followir Finance to buy a replacement vessel Finance to develop or improve my existing business/vessel	New Years for New Years Indicated the Americans for New Years (New Years)	your job s	Neither important, A shirt in the shift in t	nimportant Unimportant	Verv unimportant		
The balance between work lif 13. How important are the following Finance to buy a replacement vessel Finance to develop or improve	e and home I	your job s	Peither important, ✓ Neither important	go to next	Very unimportant		
The balance between work lif 13. How important are the followir Finance to buy a replacement vessel Finance to develop or improve my existing business/vessel Ability to switch gear on	ng factors for	your job s	ecutity:	go to next	Vervunimportant		
The balance between work lif 13. How important are the followir Finance to buy a replacement vessel Finance to develop or improve my existing business/vessel Ability to switch gear on vessels	ng factors for	your job s	ecurity:	go to next	Very unimportant		

Financial planning for things like sickness or longer-term retirement plans											
Availability of crew											
Good local representation and organisation of fishermen (e.g. associations)											
		→ g	go to next (Q	'						
14. How satisfied are you with the land your catch?	following fa	cilities at th	e main po	rt whe	ere you	normal	ly				
			Very satisfied	Satisfied	Neither satisfied, nor dissatisfied	Dissatisfied	Very dissatisfied				
Processing fac	cilities for lar	nded specie	s 🗆								
		Ice facilitie	s 🗆								
Re	efrigerated s	torage spac	е 🗆								
		Lifting gea	ar 🗆								
Facilities to u	ıpgrade/maiı	ntain vessel	.s 🗆								
Toilets/sh	nowers etc. f	or fisherme	n 🗆								
Safe embarkation/dis	embarkatior	n from vesse	el 🗆								
Fishing sheds an	d space for r	net fixing etc	р. 🗆								
Facilities for recycling/disposing	of broken/er	nd of life gea	ar 🗆								
				→ g	o to ne	xt Q					
1	→ go to next Q 15. Are you a member of any of these groups or organisations? (select ALL that apply – leave blank if none)										
Local fishermer	ı's associatio										
National fishermer			go to	o next	0						
Produce	er organisatio		80 11	J HOAL	~						
	Trade unio	on 🗆									

SFCTI	ON (C: Heal	lth and	well	heing
		J. 1 16a	tui aiiu	VVCLL	JUIL

This section is about your physical and mental health and your views about safety at sea. Your answers to these questions will inform policies and help other organisations to improve and target support services for fishermen's health and wellbeing.

16. How is you	ır health in ge	eneral? (sele	ect ONE only)					
	✓	\rightarrow						
Very good								
Good								
Fair		go to						
Bad		next Q						
Very bad								
17. How often	do the follov	ving cause y	ou workplace stre		ue	imes <	ely	er
				Always	Often	Sometimes	Rarely	Never
			Isolation					
			Lack of crew					
			Severe weather					
			nancial concerns					
			danger of fishing					
		-	about the future					
			d administration					
			users (e.g. other					
fishing			ning, wind farms,					
		Marine Cons	servation Zones)	→ go to next Q				
					7 g	O LO HE	ext Q	
18. In the last	12 months, h	ow (physica	ally) safe have you	felt in y	our jobí	?		
		✓	→					
	Always safe Often safe letimes safe Rarely safe Never safe		go to next Q					
19. In the last	12 months h	ave you take	en any of the follow	/ing risk	s when		g'?	
						$ ule{}$		
				Yes		02	Rather not say	
		W	orked without rest					
		Not had eno	ugh crew on board	I 🗆				
		Gone out	in heavy sea state	: 🗆				

Spent longer out at sea than is safe to	do so					
Fished around objects which could cause entangle	ment					
		-	→ go to n	ext Q		
20. Where you have taken risks, what are the reasor	n for tak	ing thes	e risks?			
→ go to next	: Q					
SECTION D: Views about fisheries	policy	and ma	anagem	ent		
This section is about your views on how fisheries	-		_		f policy	on
fishermen and how willing you are about bec	oming	involved	l in co-m	anage	ment.	
21. In the last 12 months, how effective do you think	(fisheri	es mana	agement	has b	een at	the
regional and national levels?						
	a)		o e		ø	
	χţίνθ	g	ecti	×e	ctiv	§ o
	Very effective	Effective	leither effectiv nor ineffective	neffective	effe	Don't know
	e Z	Effe	her	heff	i.	uo.
	\ \	_	Neither effective nor ineffective	=	Very ineffective	
B. S. W. L. L. W.						
Regional level management						
National level management			→ go to ne			
			go to m	EXL Q		
22. Please explain your answer.						
→ go to next	Q					

Fished further afield than is safe to do so

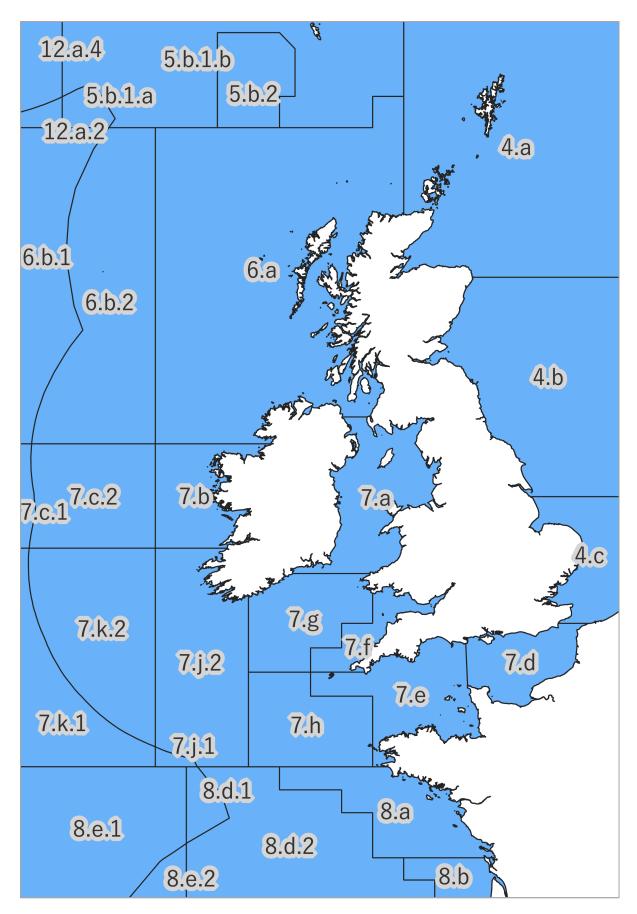
23. Have you ever taken part in any of the following	activitie	es?						
				~				
		Yes	No, and I do	No, but I	would like to	Prefer not to		
Fisheries management meetings organised by lo national government bodies (in person or o								
Meetings or events organised by fishing industry b								
Responded to Government consultations on fis manage								
Collected data as part of a scientific p								
			→ go	to nex	t Q			
Which of the following best describes your awa (FMPs)? (select ONE only)	reness	of Fishe	ries Mar	nagem	ent P	lans		
II		<u> </u>		→	20			
I have <u>not</u> heard of FMF I have heard of FMPs, but I have not been active			go to Q30					
involve	d		go to Q29					
I have attended events or participated in workshop about FMF	Ps		g	o to Q2	25			
I am a member of one or more FMP Workir Group	-		g	o to Q2	go to Q25			
25. Please tell us the extent to which you agree or d about the FMP process:	isagree	e with the	e followi	ing sta	teme	nts		
25. Please tell us the extent to which you agree or d about the FMP process:		e with the		ing sta		nts		
, ,	Strongly agree	Agree		Disagree	Strongly disagree a	nts Don't know		
, ,			✓					
about the FMP process:	Strongly agree	Agree	Neither agree, nor disagree	Disagree (Strongly disagree	Don't know		

I	think the FMP c	collaborative proce tra	ess is fully ansparent]			
		tivated to participa ative management]			
l 1		consider the needs range of sta	of a wide]			
	I feel that m	ny input makes a c]			
						→ go	to ne	xt Q		
	erall, to what ex nagement? (sel	tent has the FMP pect ONE only)	process im _l	proved	your <u>k</u> ı	nowle	edge	of fish	neries	
	Not at all (0%)	A little (25%)	Some (50%			ite a l 75%)			great d (100%	
]										
-	I	-	→ go to next	0						
7. Overall, to what extent has the FMP process improved y management? (select ONE only) Not at all A little Some				_	ite a l			great d		
	(0%)	(25%)	(50%	(75%)			(100%)			
-			_						(1007)	,
	erall to what ex		→ go to next		vour tr	ust in				
Ove	nagement? (sel Not at all	tent has the FMP pect ONE only) A little	process imp	proved y	Qu	ite a l	ı fishe	eries	great d	leal
Ove	nagement? (sell	tent has the FMP pect ONE only) A little (25%)	Some (50%	proved y	Qu		ı fishe	eries		leal
Ove	nagement? (sel Not at all	tent has the FMP pect ONE only) A little (25%)	Some (50%	proved y	Qu	ite a l	ı fishe	eries	great d	leal
Ove ma	nagement? (sell	tent has the FMP pect ONE only) A little (25%)	Some (50%	proved y	Qu	ite a l	ı fishe	eries	great d	leal
ma	nnagement? (sell	tent has the FMP pect ONE only) A little (25%)	Some (50% □	proved y	Qu (ite a l 75%) □	ı fishe	eries	great d	leal
. Ove	nnagement? (sell	tent has the FMP pect ONE only) A little (25%)	Some (50% □	proved y	Qu (ite a l 75%) □	ı fishe	eries A	great d	leal
. Ove	nnagement? (sell	tent has the FMP pect ONE only) A little (25%)	Some (50% □	proved y	Qu (ite a l 75%) □	ı fishe	eries	great d	deal
. Ove	nnagement? (sell	tent has the FMP pect ONE only) A little (25%)	Some (50% □	proved y	Qu (ite a l 75%) □	ı fishe	eries A	great d	deal
. Over	nnagement? (sel	tent has the FMP pect ONE only) A little (25%)	Some (50% □ → go to next will have or	proved y	Qu ('	ite a l 75%) □ g:	ot	eries A	great d	Don't know
. Over ma	nagement? (sel	tent has the FMP pect ONE only) A little (25%) uthink that FMPs	Some (50%) go to next will have or	proved years)	Very positive juiwoll	ite a l 75%) g:	No change	Negative Negative	Nery negative	deal (b)
. Over ma	nagement? (sel	tent has the FMP pect ONE only) A little (25%) uthink that FMPs ties in the short te	Some (50%) go to next will have or erm (next 3 yer term (3+ yer)	proved years) years) years)	Our Our Output O	ite a l 75%)	No change	Peries A Negative	great of (100%)	deal (5)
. Over ma	nagement? (sell (0%) nat impact do your activityou and your act	tent has the FMP pect ONE only) A little (25%) u think that FMPs ties in the short te tivities in the longe The sustainabite of the wider ma	Some (50%) go to next will have or will have or gray term (3+ y ility of fish s rine enviror	years) years) stocks	Very positive	ite a la 75%) g: expression of the second	No change	eries A Negative	great of (100%)	Don't know
. Over ma	nagement? (sell Not at all (0%) anat impact do your activity ou and your act The state The economic parts	tent has the FMP pect ONE only) A little (25%) uthink that FMPs ties in the short te	Some (50%) go to next will have or errm (next 3 yer term (3+ yer) flity of fish some environce fisheries some	years) years) stocks ment sector	Our Our Output O	ite a li 75%) g: g:	ot No change	eries A Negative	great of (100%)	deal (5)

				emograph			
This section is		o you are and w					ole who have
		onded and how			the fishing i	fleet.	
30. Please sel	ect the age	group to which	you bel		1		
			✓	→	-		
18-24							
25-34							
35-49				go to			
50-64				next Q			
65-74							
75-84							
85 or over							
04.34%							
31. What is yo	ur sex?				1		
				→			
Male				go to			
Female				next Q			
Prefer not to	say			110/10			
		any years you hoor '18' or '23')	→ go to r				
			7 80 101	ioxi Q			
Yes No		er employment, → go to Q34 go to Q35 y is this other w				NE only)	
04. 11 103 , WI	iat oatogoi	y is this other w	OIK. (30	IOOU ALL II	тас аррсу)	\overline{A}	}
		Δ	gricultur	e, enerøv	and water	<u>~_</u> _	-
			Silvattai		ufacturing		
					nstruction		
		Distribi	ition hot		estaurants		
					nunication		go to next
Financi	al real est	ate, profession	•				Q
Tillation	at, reat 65	Public admini					
					Other		
Please	specify		••••••	•••••	•••••		

35. In the last 12 months, v	what proportion o	f your h	ousehol	d income can	ne from commercial
fishing?					
	$\overline{\checkmark}$	\rightarrow			
About a quarter or less					
About a quarter or tess					
	go to	go to next Q			
About three quarters					
All or almost all					
Prefer not to say					
36. In the last 12 months, I	nave vou claimed	anv Go	vernmer	nt-related ber	nefit (such as
Universal Credit / Tax (-	-			•
Similar disale, rax	ordano, ridading		7	→	
			<u>~</u>	7	
	Yes		Ш		
No				go to next (Q
	Rather not say				
		1			
37. In the last 12 months h	ava vau racaivad	any info	rmal fin	ancial halp fr	om a fiching
			ווומנוווו	ancial neth III	om a noming
organisation such as th	ie risnerman's M	ISSION?	_		
			✓	→	
	Yes	Yes □			
No				go to next (7
	Rather not say				
	riacioi not day	1			
00 lm the all 1140			-0		
38. In the last 12 months h	ave you used a fo	od banl	<u> </u>		
			✓	→	
	Yes			do 1	
No				go to next Q	
Rather not say					
		1			
20 Haveda		.l 4 :	٥. ا م		
39. How do you get paid fo	i your commercia				
		<u>L</u>	/)	
	Crew share				
	Fixed salary				
Via agency to which	n I am contracted			×- + 1	
	r (please specify)			go to next	
	(, · · ·)	□ □		Q	
		'	_		
•••••	Drofor not to so:	Г			
	Prefer not to say	L	_		
40. What is your ethnic gro	up?				
			✓	→	
	White				
Asia	n or Asian British				
	Black, Black British, Caribbean of African			go to next	
Mixed or multiple ethnic groups Other ethnic group				Q	
0		<u> </u>			
	Prefer not to say				

41. What is your nationality.					
Tr. What is your nationality.					
British					
English					
Northern Irish					
Scottish					
Welsh					
Other (please specify)					
Prefer not to say					
Questions End					
Surve	eyor Notes				
Survey respondent is able to enter a prize draw, to win one of twenty £100 vouchers. To enter they will require to provide an email address which the surveyor may need to enter if entering retrospectively or via telephone. Note this here, and once entered (via link in JISC on final page) please delete.					
Supplementary Comments					
<note additional="" comments="" from="" respondent<="" th=""><td></td><th></th></note>					



Survey pre-amble (online version)

We are inviting you to take part in the first annual Fishing Industry Social Survey, which will be conducted across England between January and March 2025.

The survey builds upon a previous pilot, run in the Northeast of England in 2024, and aims to gather social information and views from skippers in the commercial fishing industry on issues such as job satisfaction, motivations for fishing, and job security in the sector.

The data from the survey will be used to improve social sustainability in the sector and is part of a commitment outlined in the <u>Fisheries Act (2020)</u> to manage for 'social benefits' when developing policies related to fishing in UK waters.

The Fishing Industry Social Survey was co-designed with representatives from the English fishing industry and the questions adhere to the <u>Government Social Research: Ethical</u> Assurance for Social and Behavioural Research guidelines.

Participation in this survey is voluntary and should take between 15-20 minutes. You <u>must be over 18</u> in order to take part.

All those who complete the survey will have the chance to be entered into a prize draw, where one of twenty £100 high street vouchers could be won.

You may contact Defra if you have any further questions about the survey and taking part. Please email edward.hind-ozan@defra.gov.uk

To start this survey, please press "NEXT"

Protecting your personal information

All data and information that you provide in this survey is anonymous and will not be stored with any identifying information about you. All details are held in accordance with the Data Protection Act 2018, which is the UK's implementation of the General Data Protection Regulation (GDPR).

It is intended that the data collected will be added to in subsequent annual versions of this survey. You can withdraw any data that you submit as part of this survey at any time before the 1st March 2025.

More detail on how your personal information will be used can be found in the Defra Privacy Notice: https://www.gov.uk/government/publications/defras-social-research-privacy-notice

Survey post-amble (online version)

END of SURVEY

Thank you for completing the first annual Fishing Industry Social Survey.

Your responses will be used to improve the survey to make sure that it is user-friendly and provides information in a format that is of use to both government policy-makers and fishing industry stakeholders.

If you would like to enter the prize draw, please CLICK HERE

If you have been affected by any of issues raised in this survey and require support, help is available through the following organisations:

Benefits, Work, Money and Housing, Family Support:

Citizens Advice (https://www.citizensadvice.org.uk/): 0800 144 8848
Fishermen's Mission (https://www.fishermensmission.org.uk/): 0800 634 1020

Mental Health:

Samaritans (https://www.samaritans.org/): 116 123

Mind (https://www.mind.org.uk/about-us/contact-us/): 0300 102 1234

Fishermen's Mission (https://www.fishermensmission.org.uk/): 0800 634 1020

Alcohol and Addiction Support:

NHS Addiction Support (https://www.nhs.uk/live-well/addiction-support/drug-addiction-getting-help/)